

REPL::EXTRAORDINARY/ SPECIAL GENERAL MEETING::VOLUNTARY

Issuer & Securities

Issuer/ Manager

KIMLY LIMITED

Security

KIMLY LIMITED - SG1DF1000008 - 1D0

Announcement Details

Announcement Title

Extraordinary/ Special General Meeting

Date & Time of Broadcast

30-Jan-2019 20:53:19

Status

Replacement

Announcement Reference

SG190114XMETAORD

Submitted By (Co./ Ind. Name)

Hoon Chi Tern

Designation

Joint Company Secretary

Financial Year End

30/09/2018

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please refer to the attached: 1. Notice of Extraordinary General Meeting dated 14 January 2019; and 2. Circular to shareholder in relation to the proposed renewal of the share buyback mandate and the proposed renewal of the shareholders' general mandate for interested person transactions.
Additional Text	Kimly Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 20 March 2017. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor" or "PPCF").

Additional Text	This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.
Additional Text	This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.
Additional Text	The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).

Event Dates

Meeting Date and Time

30/01/2019 15:00:00

Response Deadline Date

27/01/2019 00:00:00

Event Venue(s)

Place

Venue(s)	Venue details
Meeting Venue	The Grassroots' Club, 190 Ang Mo Kio Avenue 8, Singapore 568046.

Attachments

[EGM%20Results.pdf](#)

Total size =21K MB

Related Announcements

Related Announcements

[14/01/2019 12:31:40](#)

RESOLUTIONS PASSED AT THE EXTRAORDINARY GENERAL MEETING ("EGM")

The Board of Directors (the "**Board**") of Kimly Limited (the "**Company**") wishes to announce that all ordinary resolutions set out in the Notice of EGM were duly passed by the Company's shareholders at the EGM of the Company held earlier today, by the way of poll.

Capitalised terms used in this announcement not otherwise defined herein, shall bear the same meaning as set out in the Circular dated 14 January 2019.

The information as required under Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the "**Rules of Catalist**") are as follows:

(A) Poll Results

The results of the poll on each of the resolutions passed at the EGM are as follows:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 1 The proposed renewal of the Share Buyback Mandate	409,589,606	409,586,606	100.00	3,000	0.00
Ordinary Resolution 2 The proposed renewal of the shareholders' General Mandate for interested person transactions	409,647,606	409,544,606	99.97	103,000	0.03

(B) Abstention from Voting

Details of parties who have abstained from voting on the resolutions tabled at the EGM are set out below:

Resolution Number and Details	Name	Number of Shares Held
Ordinary Resolution 1 The proposed renewal of the Share Buyback Mandate	Lim Hee Liat	449,915,165 (Direct) 40,000,000 (Deemed)
	Peter Lim Hee Thong	253,393
	Lim Hee Meng	1,100,000

RESOLUTIONS PASSED AT THE EGM

Update to Shareholders

Prior to Shareholders voting on Ordinary Resolution 1 in respect of the proposed renewal of the Share Buyback Mandate at the EGM, the Company had informed the Shareholders and clarified, by way of corrigendum to the Circular, that the Relevant Parties as at the Latest Practicable Date in Paragraph 2.14 of the Circular include Mr Peter Lim Hee Thong and Mr Lim Hee Meng, who are presumed to be acting in concert with Mr Lim Hee Liat under the Singapore Code on Take-overs and Mergers.

Mr Peter Lim Hee Thong and Mr Lim Hee Meng hold in aggregate 1,353,393 Shares, representing 0.12% of the Shares in issue. Together with Mr Lim Hee Liat's interest, the Relevant Parties hold 42.54% of the Shares in issue instead of the 42.42% mentioned in the Circular. With reference to Paragraph 4.1 of the Circular, the total interests of the Relevant Parties after the Share buyback (assuming the full buyback of the purchase or acquisition of the maximum limit of 10% of the issued Shares being, 115,489,763 Shares) will remain at 47.26%.

(B) Abstention from Voting (Continued)

Details of parties who have abstained from voting on the resolutions tabled at the EGM are set out below:

Resolution Number and Details	Name	Number of Shares Held
Ordinary Resolution 2 The proposed renewal of the shareholders' General Mandate for interested person transactions	Lim Hee Liat	449,915,165 (Direct) 40,000,000 (Deemed)
	Peter Lim Hee Thong	253,393
	Lim Hee Meng	1,100,000

(C) Scrutineer

Reliance 3P Advisory Pte Ltd was appointed as the Company's scrutineer for the EGM.

Submitted by Chia Cher Khiang, Executive Director on 30 January 2019

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